

Job Description

Position:

Tax Accountant

Position Overview:

To support enterprise and portfolio level initiatives related to income tax strategy, planning and compliance.

Key Responsibilities:

- All facets of compliance and reporting for income taxes associated with the Rockbridge enterprise, including but not limited to:
 - Tax return preparation, planning and coordination with outside accounting firms (Federal/State/Local)
 - Collaboration with other staff to account for book/tax adjustments, closing journal entries and account reconciliations
 - Tax research and technical support of special projects including historic tax credits, purchase price allocations, unrelated business income calculations and tax audit support
- Apply and improve policies/procedures to streamline processes for all tax-related activities and to ensure compliance with tax regulations
- Other responsibilities include:
 - Allocations, projections, forecasting, modeling, income and expense analysis
 - Accounting, financial and operational information necessary to evaluate and manage the business

Candidate Qualifications:

- Minimum education requirement is a college degree (B.A. or B.S.) in Accounting, Finance, Business Administration or related area
- Certified Public Accountant, preferred but not required
- Minimum 3 years of partnership and real estate tax experience
- Strong interpersonal, organizational, and communication (written and oral) skills
- Exceptional analytical ability and attention to detail
- Ability to work independently, take initiative, set priorities and see projects through to completion
- Excellent computer skills with emphasis on Microsoft Dynamics, Excel and tax-related applications

Company Overview:

Rockbridge is a private equity firm that invests in hotels. Over the past 20+ years, we've made more than 330 debt and equity hotel investments in 44 states in transactions worth more than \$5 billion. Through our deep in-house experience and strong foundation of industry relationships, we have delivered a track record of attractive risk-adjusted returns across multiple cycles and are well-positioned to continue to be a leading investor in hospitality.

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