



Rockbridge Investment Origination Team

Position: Investment Underwriter - Investment Origination Team

Position Overview:

The Systems Administrator at Rockbridge will be accountable for the availability The Investment Underwriter will perform financial and market analysis in support of Rockbridge's investing activities. In a hands-on, fast-paced, collaborative environment, the Investment Underwriter must be a motivated self-starter, problem solver, and team player who enjoys challenges and varied responsibilities. The Investment Underwriter will report to the head of Investment Origination and work closely with other members of the team.

Key Responsibilities:

- Perform underwriting, due diligence, and structuring of investments
- Ability to form strong relationships within hospitality and finance industries
- Must possess strong financial modeling and analytical skills
- Develop trust and mutual respect within the organization (senior management, internal/external peers, subordinates, brokers, consultants, etc.)
- Successfully manage multiple priorities, working under deadlines, handling both short term and long term objectives
- Dependable judgment and impeccable integrity while interfacing with our various partners
- Work with legal documents to understand and summarize deal structures and terms accurately
- Travel nationwide for market research and due diligence
- Review of third-party reports and closing documentation
- Coordination and execution of underwriting into a formal investment committee presentation

Job Requirements:

- 5-10 years of relevant experience in hotel investing, underwriting, financial analysis
- Team player; ability to work collaboratively with multiple team members
- Strong written and verbal communication skills
- Self-motivated, detail-oriented, well-organized and results-driven professional

Company Overview:

Rockbridge is an integrated hotel investment firm that has executed on over 300 debt and equity hotel investments in the U.S. over the past two decades. Since 1992, Rockbridge's team has invested nearly \$3 billion in the hospitality industry as part of approximately \$5 billion of total transaction capitalization. The principals of Rockbridge have formed and managed nine hospitality-focused investment funds across multiple platforms with predominantly institutional investors.

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